

Identification

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## Homeowners Affordability Tax Credit (HATC) Self Declaration Form

The HATC is a Provincial Tax Credit for homeowners to offset their school tax payable in Manitoba. The credit can only be claimed on a homeowner's principal residence. It does not apply to any other properties (rental properties, secondary residences/cottages, commercial properties etc.).

For definitions and frequently asked questions, please see the second page.

If you have not received the HATC on your annual property tax bill, you may claim the credit on your personal income tax return. To register for this credit to be applied automatically on future bills, please complete this form and return it to the RM office.

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|--|---|---------|
| Roll Number:   | _ Civic Address:  |         |
| Mailing Address (if different):  |   |         |
| Name:  | Email:  | Phone # |
| Name:  | Email:  | Phone # |
| <u>Declaration</u>   |   | Yes No  |
| Did you occupy the residence as of January 1st in the application year?  |   | ?       |
| Is this property yours and/or your spouse's principal residence?   |   |         |
| Do you and/or your spouse own another property in Manitoba?  |   |         |
| If you answered yes to owning another property in Manitoba, are you and/or your spouse receiving the HATC on the property? |   |         |
| , , , ,  | nd submit my application for the Homeo<br>given in this application is true, correct, |         |
| Signature:   | Date:   |         |
| Office use only  |   |         |
| Property is a single dwelling unit:  | Date posted to MMO:   |         |
| Verified by:   | Comments:   |         |
|  |   |         |



### **HATC Frequently Asked Questions**

In this form, 'spouse' refers to Spouse or Common-law partner.

# Can my spouse or common-law partner and I claim the HATC if we live in separate properties?

No, both you and your spouse or common-law partner cannot each claim the HATC on separate properties. A residential dwelling unit may only be designated as the principal residence of one individual or their cohabiting spouse or common-law partner at a time. This means that if you and your spouse or partner live in different residences, only one of those properties can be designated as the principal residence for the purpose of claiming the HATC.

#### What is a principal residence?

A principal residence is a single residential dwelling unit in Manitoba that is owned by an individual or their spouse or common-law partner and that is the primary residence of the individual or the individual's cohabiting spouse or common-law partner.

A residence is a person's primary residence taking into consideration factors such as:

- the amount of time spent by the individual at the dwelling unit in relation to the amount of time spent at any other dwelling unit,
- the address of the individual shown on their income tax return, driver's license, motor vehicle registration, registration cards for health and health insurance, bank and credit card statements and statements of account for utilities.

An individual (and their spouse or common-law partner) cannot have more than one principal residence.

#### How will the HATC be calculated?

The amount of the HATC is the lesser of \$1,500 and the gross school taxes on your principal residence.

#### Am I eligible for the HATC as a renter?

No, as a renter, you are not eligible for the HATC. However, you may claim the Renters Affordability Tax Credit.

To check if you've already self-declared your principle residence, scan the QR Code below.

For more information and FAQs on the HATC, scan the QR Code below.





For more information, questions or concerns please contact the Manitoba Tax Assistance Office at 204-948-2115 or 1-800-782-0771 (in Manitoba)